**INTEREST RATES MARKET NOTICE**

**Date: 15 August 2019**

**Subject:** Tap Issue

***(ENX CORPORATION LIMITED –“ENX05”)***

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The JSE Limited has granted a listing to **ENX CORPORATION LIMITED,** with effect from 15 August 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Tap Amount** R100,000,000.00

**Total Amount Following Tap Issue** R 170,000,000.00

**Bond Code** ENX05

**Nominal Issued** R 100,000,000.00

**Issue Price** 100.341708%

**Coupon** 9.133% (3 Month JIBAR as at 01 August 2019 of 6.833% plus 230 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 May 2022

**Books Close Date(s)** 27 January, 26 April, 27 July, 27 October

**Interest Payment Date(s)** 1 February, 1 May, 1 August, 1 November

**Last Day to Register** By 17:00 on26 January, 25 April, 26 July, 26 October

**Issue Date** 15 August 2019

**Date Convention** Following

**Interest Commencement Date** 01 August 2019

**First Interest Date** 1 August 2019

**Call / Step Up Date** 1 May 2020

**ISIN No.** ZAG000159435

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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